

CITY OF WALNUT CREEK, CA 2012

Report of Geographic Subgroup Comparisons





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SURVEY BACKGROUND

ABOUT THE NATIONAL CITIZEN SURVEY™

The National Citizen Survey™ (The NCS™) is a collaborative effort between National Research Center, Inc. (NRC) and the International City/County Management Association (ICMA).

The survey and its administration are standardized to assure high quality survey methods and comparable results across The National Citizen Survey™ jurisdictions. Participating households are selected at random and the household member who responds is selected without bias. Multiple mailings give each household more than one chance to participate with self-addressed and postage paid envelopes. Results are statistically weighted to reflect the proper demographic composition of the entire community.

The National Citizen Survey™ customized for this jurisdiction was developed in close cooperation with local jurisdiction staff. The City of Walnut Creek staff selected items from a menu of questions about services and community problems; they defined the jurisdiction boundaries NRC used for sampling; and they provided the appropriate letterhead and signatures for mailings. City of Walnut Creek staff also determined local interest in a variety of add-on options to The National Citizen Survey™ Basic Service.

UNDERSTANDING THE RESULTS

"DON'T KNOW" RESPONSES

On many of the questions in the survey respondents may answer "don't know." The proportion of respondents giving this reply is shown in the full set of responses included in Appendix A. However, these responses have been removed from the analyses presented in the body of the report. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

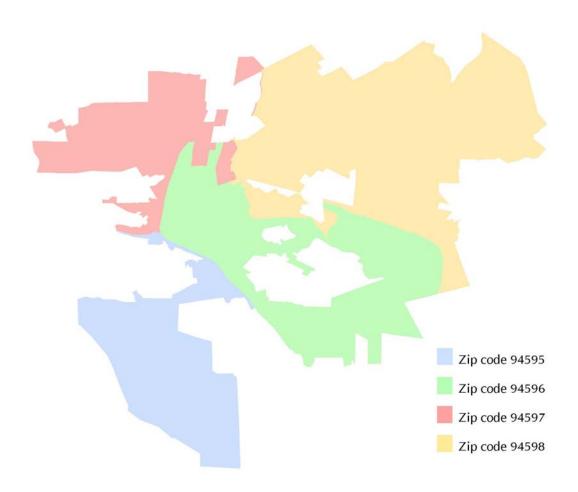
UNDERSTANDING THE TABLES

In this report, comparisons between geographic subgroups are shown. For most of the questions, we have shown only one number for each question. We have summarized responses to show only the proportion of respondents giving a certain answer; for example, the percent of respondents who rated the quality of life as "excellent" or "good", or the percent of respondents who felt the rate of growth was "about right."

ANOVA and chi-square tests of significance were applied to these comparisons of survey questions by geographic subgroups. A "p-value" of 0.05 or less indicates that there is less than a 5% probability that differences observed between subgroups are due to chance; or in other words, a greater than 95% probability that the differences observed are "real." Where differences were statistically significant, they are marked in grey.

The 95 percent confidence level for this survey is generally no greater than plus or minus four percentage points around any given percent reported for the entire sample (717 completed surveys). For each zip code area), the margin of error rises to approximately + or - 8% since sample sizes were approximately 208 for zip code 94595, 140 for zip code 94596, 165 for zip code 94597 and 204 for zip code 94598.

The National Citizen Survey™ Walnut Creek, CA 2012 Geographic Comparison Areas



COMPARISONS

Cells shaded grey indicate statistically significant differences between subgroups.

| Question 1: Quality of Life (Percent "excellent" or "good") | | | | | | | |
|-------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| | Zip code | | | | | | |
| Please rate each of the following aspects of quality of life in Walnut Creek: | 94595 | 94596 | 94597 | 94598 | Overall | | |
| Walnut Creek as a place to live | 98% | 98% | 95% | 98% | 97% | | |
| Your neighborhood as a place to live | 96% | 88% | 93% | 95% | 93% | | |
| Walnut Creek as a place to raise children | 90% | 97% | 87% | 95% | 93% | | |
| Walnut Creek as a place to work | 90% | 76% | 83% | 81% | 81% | | |
| Walnut Creek as a place to retire | 97% | 80% | 75% | 80% | 82% | | |
| The overall quality of life in Walnut Creek | 98% | 98% | 94% | 95% | 96% | | |

| | Zip code | | | | |
|----------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|
| Please rate each of the following characteristics as they relate to Walnut Creek as a whole: | 94595 | 94596 | 94597 | 94598 | Overall |
| Sense of community | 87% | 76% | 70% | 76% | 76% |
| Overall appearance of Walnut Creek | 97% | 92% | 91% | 97% | 94% |
| Cleanliness of Walnut Creek | 96% | 92% | 89% | 92% | 92% |
| Overall quality of new development in Walnut Creek | 80% | 74% | 75% | 76% | 76% |
| Variety of housing options | 76% | 54% | 63% | 63% | 62% |
| Overall quality of business and service establishments in Walnut Creek | 86% | 92% | 88% | 87% | 89% |
| Shopping opportunities | 91% | 95% | 90% | 90% | 92% |
| Opportunities to attend cultural activities | 90% | 72% | 72% | 82% | 78% |
| Recreational opportunities | 90% | 83% | 88% | 90% | 87% |
| Employment opportunities | 64% | 46% | 40% | 46% | 47% |
| Educational opportunities | 84% | 74% | 60% | 70% | 70% |
| Opportunities to participate in social events and activities | 88% | 76% | 69% | 77% | 76% |
| Opportunities to volunteer | 94% | 74% | 72% | 77% | 78% |
| Opportunities to participate in community matters | 88% | 61% | 65% | 68% | 68% |
| Ease of car travel in Walnut Creek | 47% | 46% | 54% | 37% | 46% |
| Ease of bus travel in Walnut Creek | 66% | 58% | 39% | 36% | 49% |

| Question 2: Community Characteristics (Percent "excellent" | or "good") | | | | | |
|----------------------------------------------------------------------------------------------|------------|----------|-------|-------|---------|--|
| | | Zip code | | | | |
| Please rate each of the following characteristics as they relate to Walnut Creek as a whole: | 94595 | 94596 | 94597 | 94598 | Overall | |
| Ease of BART travel in Walnut Creek | 86% | 83% | 81% | 81% | 82% | |
| Ease of bicycle travel in Walnut Creek | 65% | 74% | 73% | 84% | 76% | |
| Ease of walking in Walnut Creek | 85% | 80% | 84% | 89% | 84% | |
| Availability of paths and walking trails | 84% | 87% | 90% | 94% | 89% | |
| Traffic flow on major streets | 34% | 34% | 38% | 21% | 32% | |
| Amount of public parking | 42% | 42% | 51% | 40% | 44% | |
| Availability of affordable quality housing | 43% | 21% | 42% | 30% | 33% | |
| Availability of affordable quality child care | 60% | 33% | 54% | 30% | 41% | |
| Availability of affordable quality health care | 86% | 66% | 71% | 76% | 74% | |
| Availability of affordable quality food | 84% | 80% | 80% | 82% | 81% | |
| Availability of preventive health services | 87% | 63% | 72% | 81% | 75% | |
| Air quality | 82% | 84% | 69% | 76% | 77% | |
| Quality of overall natural environment in Walnut Creek | 92% | 88% | 86% | 92% | 89% | |
| Overall image or reputation of Walnut Creek | 94% | 96% | 93% | 97% | 95% | |
| Overall appearance of parks | 95% | 93% | 92% | 93% | 93% | |
| Services and social activities for seniors | 92% | 82% | 80% | 81% | 84% | |
| Walnut Creek's downtown | 91% | 92% | 88% | 93% | 91% | |

| Question 3: Growth (Percent of respondents) | | | | | | |
|----------------------------------------------------------------------------------------------------|-------|----------|-------|-------|---------|--|
| | | Zip code | | | | |
| Please rate the speed of growth in the following categories in Walnut Creek over the past 2 years: | 94595 | 94596 | 94597 | 94598 | Overall | |
| Population growth too fast | 34% | 32% | 48% | 34% | 37% | |
| Retail growth too slow | 9% | 10% | 13% | 9% | 10% | |
| Job growth too slow | 66% | 62% | 79% | 74% | 72% | |

| Question 4: Code Enforcement (Percent a "major" problem) | | | | | | |
|-------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|
| | Zip code | | | | | |
| | 94595 | 94596 | 94597 | 94598 | Overall | |
| Run down buildings, weed lots or junk vehicle a major problem in Walnut Creek | 1% | 2% | 2% | 1% | 2% | |

| Question 5: Community Safety (Percent "very" or "somewhat" safe) | | | | | | | |
|-----------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| | Zip code | | | | | | |
| Please rate how safe or unsafe you feel from the following in Walnut Creek: | 94595 | 94596 | 94597 | 94598 | Overall | | |
| Violent crime (e.g., rape, assault, robbery) | 90% | 87% | 84% | 90% | 88% | | |
| Property crimes (e.g., burglary, theft) | 83% | 65% | 61% | 75% | 70% | | |
| Environmental hazards, including toxic waste | 88% | 87% | 85% | 85% | 86% | | |

| Question 6: Personal Safety (Percent "very" or "somewhat" safe) | | | | | | | | |
|-----------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|--|
| | Zip code | | | | | | | |
| Please rate how safe or unsafe you feel: | 94595 | 94596 | 94597 | 94598 | Overall | | | |
| In your neighborhood during the day | 99% | 97% | 94% | 97% | 97% | | | |
| In your neighborhood after dark | 95% | 76% | 78% | 89% | 84% | | | |
| In Walnut Creek's downtown area during the day | 97% | 99% | 97% | 96% | 97% | | | |
| In Walnut Creek's downtown area after dark | 71% | 84% | 75% | 80% | 78% | | | |

| Question 7: Contact with Police Department (Percent "yes") | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------|-------|----------|-------|-------|---------|
| | | Zip code | | | |
| | 94595 | 94596 | 94597 | 94598 | Overall |
| Have you had any in-person or phone contact with an employee of the City of Walnut Creek Police Department within the last 12 months? | 11% | 26% | 37% | 26% | 26% |

| Question 8: Ratings of Contact with Police Department (Percent "excellent" or "good") | | | | | | |
|---------------------------------------------------------------------------------------------------------------|-------|----------|-------|-------|---------|--|
| | | Zip code | | | | |
| | 94595 | 94596 | 94597 | 94598 | Overall | |
| What was your overall impression of your most recent contact with the City of Walnut Creek Police Department? | 74% | 69% | 82% | 88% | 80% | |

| Questions 9 and 10: Crime Victimization and Reporting (Percent "yes") | | | | | | | |
|------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| | Zip code | | | | | | |
| | 94595 | 94596 | 94597 | 94598 | Overall | | |
| During the past 12 months, were you or anyone in your household the victim of any crime? | 6% | 20% | 12% | 6% | 12% | | |
| If yes, was this crime (these crimes) reported to the police? | 77% | 84% | 78% | 87% | 82% | | |

| Question 11: Resident Behaviors (Percent at least once in past 12 months) | | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| In the last 12 months, about how many times, if ever, have you or other household members participated in the | Zip code | | | | | | |
| following activities in Walnut Creek? | | 94596 | 94597 | 94598 | Overall | | |
| Used Walnut Creek public libraries or their services | 56% | 76% | 76% | 80% | 73% | | |
| Used Walnut Creek community centers | 44% | 43% | 41% | 49% | 44% | | |
| Participated in a recreation program or activity | 42% | 45% | 44% | 60% | 48% | | |
| Visited a neighborhood park or City park | 68% | 92% | 92% | 92% | 88% | | |
| Ridden a local bus within Walnut Creek | 36% | 52% | 25% | 21% | 33% | | |
| Attended a meeting of local elected officials or other local public meeting | 26% | 19% | 16% | 20% | 20% | | |
| Watched a meeting of local elected officials or other City-sponsored public meeting on cable television, the Internet or other media | 45% | 38% | 28% | 41% | 37% | | |
| Read "In a Nutshell" Newsletter | 83% | 90% | 89% | 93% | 89% | | |
| Visited the City of Walnut Creek Web site (at www.walnut-creek.org) | 27% | 63% | 55% | 59% | 53% | | |
| Recycled used paper, cans or bottles from your home | 98% | 96% | 96% | 99% | 97% | | |
| Volunteered your time to some group or activity in Walnut Creek | 46% | 34% | 34% | 54% | 42% | | |

| Question 11: Resident Behaviors (Percent at least once in past 12 months) | | | | | | | | |
|---------------------------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|--|
| In the last 12 months, about how many times, if ever, have you or other household members participated in the | Zip code | | | | | | | |
| following activities in Walnut Creek? | 94595 | 94596 | 94597 | 94598 | Overall | | | |
| Participated in religious or spiritual activities in Walnut Creek | 49% | 38% | 38% | 45% | 42% | | | |
| Participated in a club or civic group in Walnut Creek | 53% | 26% | 21% | 36% | 32% | | | |
| Provided help to a friend or neighbor | 94% | 93% | 96% | 97% | 95% | | | |
| Visited the Open Space | 53% | 72% | 78% | 83% | 73% | | | |
| Attended a cultural event at the Lesher Center for the Arts | 71% | 47% | 55% | 57% | 56% | | | |
| Used Walnut Creek's gymnasiums or recreation centers | 25% | 30% | 32% | 42% | 33% | | | |
| Participated in arts programs or activities | 39% | 24% | 29% | 34% | 31% | | | |
| Shopped or dined in downtown Walnut Creek | 99% | 99% | 99% | 99% | 99% | | | |

| Question 12: Neighborliness (Percent at least several times a week) | | | | | | | |
|---------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| | Zip code | | | | | | |
| | 94595 | 94596 | 94597 | 94598 | Overall | | |
| Visit with neighbors at least several times a week | 72% | 44% | 51% | 44% | 51% | | |

| Question 13: Service Quality (Percent "excellent" or "good") | | | | | | | |
|----------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| | Zip code | | | | | | |
| Please rate the quality of each of the following services in Walnut Creek: | 94595 | 94596 | 94597 | 94598 | Overall | | |
| Police services | 97% | 86% | 91% | 92% | 91% | | |
| Fire services | 99% | 97% | 97% | 97% | 97% | | |
| Ambulance or emergency medical services | 98% | 100% | 99% | 96% | 98% | | |
| Crime prevention | 88% | 71% | 75% | 82% | 78% | | |
| Traffic enforcement | 69% | 57% | 70% | 72% | 67% | | |
| Street repair | 58% | 62% | 56% | 62% | 60% | | |
| Street cleaning | 82% | 64% | 70% | 77% | 73% | | |
| Street lighting | 77% | 73% | 65% | 73% | 72% | | |
| Sidewalk maintenance | 70% | 58% | 57% | 64% | 62% | | |
| Traffic signal timing | 64% | 45% | 48% | 46% | 49% | | |
| Bus or transit services | 80% | 63% | 65% | 47% | 62% | | |
| Garbage collection | 93% | 88% | 85% | 90% | 89% | | |

| Question 13: Service Quality (Percent "excellent" or "good") | | | | | | | |
|------------------------------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| | Zip code | | | | | | |
| Please rate the quality of each of the following services in Walnut Creek: | 94595 | 94596 | 94597 | 94598 | Overall | | |
| Recycling | 90% | 88% | 89% | 92% | 90% | | |
| Yard waste pick-up | 91% | 91% | 86% | 87% | 88% | | |
| Storm drainage | 88% | 76% | 75% | 83% | 80% | | |
| Drinking water | 92% | 91% | 78% | 87% | 87% | | |
| Sewer services | 92% | 87% | 81% | 89% | 87% | | |
| Power (electric and/or gas) utility | 90% | 81% | 79% | 82% | 83% | | |
| City parks | 93% | 96% | 94% | 93% | 94% | | |
| Recreation programs or classes | 92% | 88% | 80% | 82% | 85% | | |
| Recreation centers or facilities | 88% | 87% | 84% | 80% | 84% | | |
| Land use, planning and zoning | 71% | 55% | 56% | 68% | 61% | | |
| Code enforcement (weeds, abandoned buildings, etc.) | 70% | 68% | 59% | 68% | 66% | | |
| Animal control | 65% | 81% | 78% | 78% | 77% | | |
| Economic development | 75% | 77% | 63% | 71% | 71% | | |
| Health services | 88% | 83% | 83% | 94% | 87% | | |
| Services to seniors | 89% | 77% | 82% | 88% | 85% | | |
| Services to youth | 78% | 69% | 64% | 74% | 71% | | |
| Services to low-income people | 60% | 31% | 34% | 48% | 41% | | |
| Public library services | 93% | 90% | 92% | 91% | 91% | | |
| Public schools | 87% | 86% | 75% | 77% | 80% | | |
| Cable television | 79% | 70% | 62% | 73% | 70% | | |
| Emergency preparedness (services that prepare the community for natural disasters or other emergency situations) | 83% | 58% | 65% | 69% | 69% | | |
| Preservation of natural areas such as open space, farmlands and greenbelts | 91% | 79% | 84% | 86% | 84% | | |
| Graffiti removal | 87% | 77% | 80% | 85% | 82% | | |
| Open space programs | 86% | 81% | 86% | 88% | 86% | | |
| Bicycle routes | 76% | 77% | 78% | 86% | 80% | | |
| Art programs or activities | 87% | 72% | 84% | 80% | 81% | | |

| Question 14: Government Services Overall (Percent "excellent" or "good") | | | | | | |
|--------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|
| | Zip code | | | | | |
| Overall, how would you rate the quality of the services provided by each of the following? | 94595 | 94596 | 94597 | 94598 | Overall | |
| The City of Walnut Creek | 94% | 88% | 85% | 90% | 89% | |
| The Federal Government | 48% | 40% | 36% | 29% | 37% | |
| The State Government | 41% | 37% | 25% | 26% | 31% | |
| Contra Costa County Government | 65% | 55% | 48% | 45% | 52% | |

| Question 15: Recommendation and Longevity (Percent "somewhat" or "very" likely) | | | | | | |
|---------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|
| | Zip code | | | | | |
| Please indicate how likely or unlikely you are to do each of the following: | 94595 | 94596 | 94597 | 94598 | Overall | |
| Recommend living in Walnut Creek to someone who asks | 98% | 98% | 96% | 95% | 97% | |
| Remain in Walnut Creek for the next five years | 98% | 93% | 93% | 91% | 93% | |

| Question 16: Impact of the Economy (Percent "somewhat" or "very" positive) | | | | | | | |
|------------------------------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| | Zip code | | | | | | |
| | 94595 | 94596 | 94597 | 94598 | Overall | | |
| What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think | | | | | | | |
| the impact will be: | 25% | 22% | 23% | 18% | 22% | | |

| Question 17: Contact with City Employees (Percent "yes") | | | | | |
|------------------------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|
| | Zip code | | | | |
| | 94595 | 94596 | 94597 | 94598 | Overall |
| Have you had any in-person, phone or email with an employee of the City of Walnut Creek within the last 12 | | | | | |
| months (including police, receptionists, planners or any others)? | 25% | 29% | 41% | 32% | 32% |

| Question 18: City Employees (Percent "excellent" or "good") | | | | | | |
|------------------------------------------------------------------------------------------------------|-------|----------|-------|-------|---------|--|
| | | Zip code | | | | |
| What was your impression of the employee(s) of the City of Walnut Creek in your most recent contact? | 94595 | 94596 | 94597 | 94598 | Overall | |
| Knowledge | 92% | 87% | 90% | 89% | 89% | |
| Responsiveness | 88% | 90% | 91% | 87% | 89% | |
| Courtesy | 92% | 86% | 89% | 91% | 90% | |
| Overall impression | 87% | 74% | 88% | 85% | 83% | |

| Question 19: Government Performance (Percent "excellent" or "good") | | | | | | | |
|------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|
| | Zip code | | | | | | |
| Please rate the following categories of Walnut Creek government performance: | 94595 | 94596 | 94597 | 94598 | Overall | | |
| The value of services for the taxes paid to Walnut Creek | 83% | 72% | 67% | 74% | 73% | | |
| The overall direction that Walnut Creek is taking | 78% | 74% | 70% | 70% | 72% | | |
| The job Walnut Creek government does at welcoming citizen involvement | 74% | 67% | 54% | 64% | 64% | | |

| Question 20: Custom Question (Percent "essential" or "very important") | | | | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------|-------|-------|---------|--|--|--|
| Walnut Creek's City Council has set six overarching goals as its core focus with respect to services provided to our | Zip code | | | | | | | |
| community. Please indicate how important, if at all, you think it is for the City to direct resources to each of the following goals: | | 94596 | 94597 | 94598 | Overall | | | |
| A Safe Community (effective and adequate law enforcement; emergency preparedness programs; safe streets for cars, pedestrians and cyclists; graffiti removal and enforcement of building codes) | 98% | 96% | 97% | 98% | 97% | | | |
| Culture, Recreation and Learning Opportunities (high-quality arts, recreation and athletic programs and venues; collaboration with the community, non-profits and schools to support learning, culture and recreational opportunities; a vibrant downtown with gathering places and a variety of entertainment and shopping venues) | 83% | 71% | 77% | 82% | 78% | | | |
| Economic Vitality (attract and retain businesses and job opportunities; provide diverse housing options; attract regional visitors; partner with schools to foster top-rated educational opportunities; healthy City budget) | 90% | 88% | 88% | 92% | 89% | | | |
| Strong Neighborhoods and a Sense of Community (encourage community participation; collaborate and communicate with citizens; promote physically attractive, safe neighborhoods; support a variety of transportation modes to connect neighborhoods and the downtown) | 81% | 80% | 84% | 82% | 82% | | | |
| Stewardship of the Natural and Built Environment (preserve and maintain natural resources, parks, creeks and open space; maintain facilities, streets and other infrastructure; promote responsible development) | 91% | 86% | 92% | 88% | 89% | | | |
| Effective Transportation and Mobility Options (adequate parking options; public transportation and other ways of easing congestion and improving mobility; safe and convenient travel for pedestrians and cyclists) | 94% | 89% | 88% | 85% | 89% | | | |